



Managing Foundations and Charitable Trusts: Essential Knowledge, Tools, and Techniques for Donors and Advisors

By Roger D. Silk, James W. Lintott

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The insider's guide to charitable organizations for donors and their advisors

Do you know when to use a private foundation, a donor-advised fund, or a charitable remainder trust or other charitable vehicle? Do you know the different tax benefits, limitations, and control rules for each alternative? Do you have an appropriate investment policy for your endowed charities? Do you have a rubric for avoiding fraud? Do you know what to look for to make sure that your charitable donations don't do the opposite of what you intend?

In *Managing Foundations and Charitable Trusts*, Roger D. Silk and James W. Lintott provide a comprehensive guide for charitable donors and their advisers. Additional topics include:

- Foundation Governance
- When to seek additional professional help
- When and how to turn a CRT interest into cash
- Key tax issues
- Creating a legacy
- Why tax planning is so difficult, and how to approach it

Straightforward and authoritative, *Managing Foundations and Charitable Trusts* is a handy, easy-to-read guide that all donors and their advisers will want to keep on hand.

Q&A with the Authors

Since the first edition of *Creating a Private Foundation* published in 2003, how has the foundation and charitable trust industry changed and evolved?

The past decade has been a difficult one in several important ways. The investment environment has been very challenging, making investment policy and cash management even more important than in some previous periods. Fraud has hit many charities and foundations, some with devastating consequences,

reinforcing with a sledge-hammer the importance of due diligence. The concept of unintended consequences has been shown to apply to charitable giving, causing many donors for the first time to consider that their giving might do harm if not carefully considered. Donor-advised funds have grown in importance, and the regulations surrounding them have grown as well. Finally, one of the biggest changes is the development of a market for income interests in Charitable Remainder Trusts. Whereas previously CRT donors were pretty much stuck with such income interests for life, there is now liquidity, meaning that if a CRT donor's situation changes, he can turn his income stream into a lump sum of cash.

What will donors and advisors gain from reading this new edition?

In this book we address the impacts of all the above changes, among others. Many advisors tell us that they have not seen these issues dealt with elsewhere, or not as usefully.

What is the biggest or most important takeaway that you hope readers walk away with after finishing the book?

The size of the charitable sector continues to grow, and along with that opportunities and complexity also grow. We hope that our readers will take away a better understanding of what to do, what not to do, and when to call in expert help.

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Margaret Stanley:

The book *Managing Foundations and Charitable Trusts: Essential Knowledge, Tools, and Techniques for Donors and Advisors* has a lot associated with on it. So when you make sure to read this book you can get a lot of benefit. The book was compiled by the very famous author. The author makes some research before write this book. This specific book very easy to read you can find the point easily after looking over this book.

Warner Samuels:

Reading can called mind hangout, why? Because when you find yourself reading a book particularly book entitled *Managing Foundations and Charitable Trusts: Essential Knowledge, Tools, and Techniques for Donors and Advisors* your thoughts will drift away trough every dimension, wandering in each aspect that maybe not known for but surely might be your mind friends. Imaging each word written in a book then become one application form conclusion and explanation in which maybe you never get prior to. The *Managing Foundations and Charitable Trusts: Essential Knowledge, Tools, and Techniques for Donors and Advisors* giving you yet another experience more than blown away your mind but also giving you useful details for your better life in this particular era. So now let us demonstrate the relaxing pattern the following is your body and mind will probably be pleased when you are finished reading through it, like winning a game. Do you want to try this extraordinary spending spare time activity?

Armando Lemaire:

The book untitled *Managing Foundations and Charitable Trusts: Essential Knowledge, Tools, and Techniques for Donors and Advisors* contain a lot of information on the idea. The writer explains the girl idea with easy method. The language is very clear and understandable all the people, so do not really worry, you can easy to read it. The book was written by famous author. The author will take you in the new period of time of literary works. You can easily read this book because you can continue reading your smart phone, or gadget, so you can read the book in anywhere and anytime. If you want to buy the e-book, you can available their official web-site and order it. Have a nice go through.

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